



**NEW - DynaLiners Trades Review (2016) - NEW**  
**New - BREAKBULK (2016) Operators, Fleets, Markets - New**  
**West Africa (2016) Worldwide Container Trades**  
**Dynamar (2015) REEFER Analysis - Markets Structures, Conventional, Containers**  
**Top 25 (2015/2016) Container Liner Operators**

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### COMPANIES - Top-25 Liner Operators by carryings

Ranking Car	Cap	Carrier (main or parent company)	Growth '15/14	2015 TEU	2014 TEU	2013 TEU
11	13	APL	-13%	4,938,000	5,654,000	5,892,000
5	7	China Shipping	-4%	7,809,400	8,093,400	8,191,200
3	3	CMA CGM	6%	12,995,000	12,223,700	11,304,800
4	6	Coscon	4%	9,827,700	9,437,500	8,701,600
7	4	Evergreen	1%	<i>7,054,000</i>	<i>6,950,000</i>	<i>6,800,000</i>
14	8	Hamburg Süd	22%	4,101,000	3,375,000	3,299,000
12	9	Hanjin	2%	4,624,100	4,552,900	4,747,700
6	5	Hapag-Lloyd	25%	7,401,000	5,907,000	5,496,000
25	23	HDS	5%	<i>1,114,000</i>	<i>1,066,000</i>	<i>1,111,000</i>
19	17	Hyundai	-9%	<i>2,996,000</i>	3,302,000	3,130,000
20	16	"K" Line	-6%	2,948,000	3,144,000	3,101,700
23	22	KMTC	22%	1,926,000	1,583,000	1,589,000
1	1	Maersk Line	1%	19,044,000	18,884,000	17,678,000
17	11	MOL	-2%	<i>3,717,000</i>	<i>3,802,000</i>	<i>3,430,000</i>
2	2	MSC	3%	15,311,600	14,870,000	13,860,000
13	15	NYK	2%	<i>4,232,000</i>	<i>4,162,000</i>	<i>3,800,000</i>
9	10	OOCL	0%	5,575,900	5,585,500	5,293,500
16	18	PIL	2%	<i>3,756,000</i>	<i>3,700,000</i>	<i>3,650,000</i>
22	24	SITC	4%	2,163,200	2,077,400	1,981,600
24	25	T.S. Lines	20%	<i>1,600,000</i>	1,330,000	1,500,000
8	14	UASC	38%	6,571,500	4,747,400	3,632,700
18	20	Wan Hai	8%	3,627,700	3,356,000	3,148,000
10	21	X-Press Feeders	12%	5,300,000	4,736,000	3,632,000
15	12	Yang Ming	0%	3,975,400	3,967,800	3,560,600
21	19	ZIM	-2%	2,308,400	2,360,000	2,519,000
<b>Total Top 25</b>			<b>4%</b>	<b>144,916,900</b>	<b>138,866,600</b>	<b>131,049,400</b>
Others			-27%	10,383,100	14,133,400	16,550,600
<b>Global full container trade (estimate)</b>			<b>2%</b>	<b>155,300,000</b>	<b>153,000,000</b>	<b>147,600,000</b>
Share Top 25				93%	91%	89%

- 1,000 TEU - the left hand column (Car) displays the Dynamar ranking on the basis of 2015 full TEU **carryings** - at the right (under Cap) is the 31 December 2015 (Alphaliner-based) **capacity** ranking. Includes estimates (Italics).

## PORTS - The millionaires - Ports worldwide handling more than 1,000,000 TEU

Ranking 2015	Ranking 2014	Port	Growth 2015/2014	2015 TEU	2014 TEU	2013 TEU
93	112	Abu Dhabi	32%	1,504,300	1,137,700	901,200
87	91	Alexandria	6%	1,661,900	1,567,100	1,519,200
32	30	Algeciras	-1%	4,511,300	4,554,900	4,337,800
47	43	Ambarli	-11%	3,061,500	3,444,900	3,378,000
14	16	Antwerp	8%	9,653,500	8,977,700	8,578,300
104	104	Ashdod	5%	1,307,000	1,250,000	1,182,000
45	41	Balboa	-5%	3,294,100	3,468,300	3,187,400
86	81	Bandar Abbas***	-8%	1,678,200	1,823,200	1,746,100
91	93	Bangkok	0%	1,538,100	1,536,100	1,505,000
77	79	Barcelona	4%	1,965,200	1,893,600	1,720,400
115	107	Beirut	-7%	1,130,300	1,210,400	1,117,300
26	24	Bremerhaven/Bremen	-4%	5,520,000	5,777,000	5,838,000
114	115	Brisbane	4%	1,138,700	1,097,400	1,069,900
97	96	Buenos Aires	0%	1,433,100	1,428,800	1,784,800
6	6	Busan	3%	19,296,200	18,683,300	17,681,900
80	75	Callao	-5%	1,900,400	1,992,500	1,856,000
58	70	Cartagena	17%	2,606,900	2,236,600	1,897,900
76	82	Charleston	10%	1,973,200	1,792,000	1,601,400
89	92	Chennai*	1%	1,565,000	1,552,000	1,468,000
82	87	Chittagong**	11%	1,800,000	1,622,300	1,468,700
28	28	Colombo	6%	5,185,000	4,907,900	4,306,200
40	45	Colon	9%	3,577,400	3,286,500	3,332,700
15	14	Dalian	-8%	9,301,000	10,127,800	9,912,000
78	83	Dammam	12%	1,954,400	1,746,600	1,659,300
81	85	Dandong	9%	1,830,000	1,672,400	1,560,000
43	53	Dongguan	19%	3,363,000	2,836,000	1,892,900
9	9	Dubai	2%	15,592,000	15,249,000	13,641,000
55	57	Durban	5%	2,784,300	2,664,300	2,632,500
37	35	Felixstowe	1%	4,100,000	4,072,000	3,433,800
99	98	Freeport	0%	1,400,000	1,399,300	1,400,000
67	76	Fuzhou	23%	2,430,000	1,978,000	1,976,700
118	106	Gdansk	-10%	1,091,200	1,212,100	1,177,600
72	72	Genoa	3%	2,242,900	2,172,900	1,998,000
63	49	Gioia Tauro	-14%	2,547,000	2,969,800	3,094,300
7	8	Guangzhou	9%	17,570,000	16,160,000	15,309,200
83	88	Guayaquil	8%	1,746,900	1,621,400	1,517,900
66	73	Hai Phong	15%	2,441,400	2,131,500	2,096,800
109	109	Haifa	2%	1,215,000	1,196,000	1,357,000
107	99	Haikou	-6%	1,266,300	1,346,700	1,224,200
17	15	Hamburg	-9%	8,850,000	9,775,400	9,257,400
5	4	Hong Kong	-10%	20,114,000	22,300,000	22,288,000
110	113	Honolulu	7%	1,213,100	1,129,700	1,078,300
74	77	Houston	9%	2,130,500	1,951,100	1,950,100
68	69	Inchon	1%	2,367,600	2,335,000	2,160,800
35	34	Jeddah	-3%	4,102,500	4,218,300	4,739,200
13	13	Kaohsiung	-3%	10,264,400	10,593,300	9,937,700
85	90	Karachi**	8%	1,720,000	1,593,600	1,530,000
96	84	Keelung	-14%	1,445,300	1,686,200	1,612,700
36	37	Khor Fakkan	8%	4,100,000	3,800,000	4,115,000
103	-	King Abdullah Port	163%	1,307,000	497,000	0

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Ranking 2015	Ranking 2014	Port	Growth 2015/2014	2015 TEU	2014 TEU	2013 TEU
88	86	Kingston	1%	1,653,300	1,638,100	1,703,900
56	58	Kobe	3%	2,707,000	2,616,500	2,553,300
69	68	Kwangyang	-1%	2,321,600	2,338,300	2,284,800
105	101	La Spezia	0%	1,300,400	1,301,500	1,300,400
22	21	Laem Chabang	4%	6,821,300	6,583,200	6,041,500
106	89	Lagos	-19%	1,300,000	1,600,000	1,480,000
122	-	Lázaro Cárdenas	6%	1,056,700	996,700	1,051,200
61	59	Le Havre	0%	2,560,000	2,551,000	2,486,300
29	27	Lianyungang	0%	5,009,000	5,005,400	5,488,000
117	118	London	4%	1,104,000	1,065,000	945,400
21	20	Long Beach	5%	7,192,100	6,820,800	6,730,600
19	18	Los Angeles	-2%	8,160,500	8,340,100	7,868,600
34	39	Manila	13%	4,135,100	3,672,600	3,770,000
64	66	Manzanillo	4%	2,458,100	2,368,700	2,136,200
51	52	Marsaxlokk	3%	2,943,900	2,869,100	2,744,800
108	111	Marseilles	4%	1,220,000	1,170,000	1,099,300
59	60	Melbourne**	2%	2,579,200	2,533,400	2,512,100
98	95	Mersin	-4%	1,429,600	1,483,900	1,378,800
124	-	Miami	15%	1,007,800	876,700	901,500
119	120	Mombasa	6%	1,076,100	1,012,000	894,000
95	97	Montreal	3%	1,446,100	1,402,400	1,356,800
49	56	Mundra*	13%	3,050,000	2,710,000	2,390,000
57	55	Nagoya	-4%	2,630,800	2,738,200	2,708,700
52	54	Nanjing	6%	2,920,000	2,760,000	2,670,000
24	25	New York	10%	6,371,700	5,772,300	5,467,300
33	31	Nhava Sheva*	1%	4,491,000	4,466,000	4,161,000
4	5	Ningbo	6%	20,626,000	19,450,000	17,326,800
71	63	Oakland	-5%	2,277,500	2,394,100	2,346,500
73	61	Osaka	-9%	2,220,300	2,437,600	2,485,000
102	102	Penang	5%	1,329,400	1,265,700	1,237,700
44	40	Piraeus	-7%	3,327,800	3,585,200	3,164,000
121	119	Port Everglades	5%	1,060,000	1,013,300	927,600
12	12	Port Kelang	9%	11,886,700	10,945,800	10,350,400
123	-	Port Qasim	10%	1,035,600	941,000	732,000
42	36	Port Said	-14%	3,404,400	3,959,000	3,700,000
116	117	Puerto Limón	2%	1,108,600	1,089,500	1,052,100
8	7	Qingdao	5%	17,505,000	16,624,400	15,520,000
75	80	Quanzhou	6%	2,000,000	1,884,500	1,706,000
53	62	Rizhao	16%	2,810,000	2,420,000	2,026,600
11	11	Rotterdam	-1%	12,234,500	12,298,000	11,621,200
20	22	Saigon	11%	7,211,600	6,514,500	5,501,700
60	48	Salalah	-15%	2,569,000	3,034,000	3,343,400
113	116	San Antonio	7%	1,170,200	1,093,600	1,230,000
111	100	San Juan	-8%	1,210,500	1,320,000	1,269,900
38	38	Santos	3%	3,780,000	3,684,800	3,451,100
39	44	Savannah	11%	3,730,000	3,346,000	3,033,700
1	1	Shanghai	4%	36,540,000	35,285,000	33,617,000
120	108	Shantou	-10%	1,075,000	1,199,000	1,128,000
3	3	Shenzhen	1%	24,204,000	24,037,000	23,278,000
101	105	Sines	9%	1,332,200	1,227,700	931,000
2	2	Singapore	-9%	30,922,300	33,869,300	32,578,700

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Ranking 2015	Ranking 2014	Port	Growth 2015/2014	2015 TEU	2014 TEU	2013 TEU
79	78	Southampton	2%	1,933,000	1,895,000	1,489,200
84	65	St Petersburg	-28%	1,720,000	2,374,900	2,514,400
46	46	Surabaya	0%	3,120,700	3,127,900	3,188,000
27	32	Suzhou	18%	5,238,000	4,450,000	5,340,000
70	71	Sydney**	4%	2,290,000	2,206,400	2,126,300
41	42	Tacoma/Seattle	2%	3,529,400	3,456,200	3,466,600
94	94	Taichung	-4%	1,447,400	1,513,800	1,467,600
100	103	Taipei	6%	1,334,500	1,257,200	1,028,900
50	47	Tangier	-4%	2,960,000	3,070,000	2,558,400
92	114	Tangshan	37%	1,519,300	1,109,000	727,700
18	19	Tanjung Pelepas	7%	8,798,700	8,232,100	7,416,500
23	23	Tanjung Priok	9%	6,600,000	6,053,000	6,171,400
10	10	Tianjin	3%	14,500,000	14,050,000	13,001,200
30	29	Tokyo	-5%	4,650,000	4,894,000	4,860,800
31	33	Valencia	4%	4,615,200	4,441,900	4,327,800
48	50	Vancouver	5%	3,055,000	2,912,900	2,825,500
62	64	Virginia Ports	7%	2,549,300	2,392,500	2,223,500
16	17	Xiamen	7%	9,182,800	8,572,400	8,007,900
65	67	Yantai	4%	2,452,000	2,361,200	2,150,000
25	26	Yingkou	3%	5,922,000	5,768,200	5,301,000
54	51	Yokohama	-3%	2,787,300	2,880,000	2,888,200
90	74	Zeebrugge	-24%	1,560,000	2,046,600	2,026,300
112	110	Zhuhai	3%	1,210,000	1,176,700	881,000
<b>Total millionaires</b>			<b>2%</b>	<b>576,281,600</b>	<b>567,528,400</b>	<b>539,701,700</b>
Other ports			2%	113,718,400	111,471,600	108,298,300
<b>World total (est.)</b>			<b>2%</b>	<b>690,000,000</b>	<b>679,000,000</b>	<b>648,000,000</b>
Share millionaires			0%	84%	84%	83%

**Notes:**

- Port throughput figures are based on calendar years (January-December 2015) unless otherwise stated, i.e.
  - \* April 2015 - March 2016
  - \*\* July 2014 - June 2015
  - \*\*\* Persian CY: 21 March 2015 - 19 March 2016
- Figures are on a port-basis and with some exceptions include terminals falling under a specific authority only. Some clarifications/exceptions:
  - Alexandria includes El Dekheila
  - Balboa comprises Panama Ports Company-Balboa and PSA Panama International Terminal (PPIT)
  - Buenos Aires includes Exolgan Container Terminal (located in the Buenos Aires province)
  - Colon (Panama) comprises Coco Solo, Colon Port Terminal, MIT Manzanillo and PPC-Cristobal
  - Guangzhou comprises Huangpu, Nansha and Xinsha
  - Hai Phong comprises all terminals along the Cua-Cam River
  - Itajai includes Navegantes
  - Khor Fakkan includes Sharjah
  - Lagos comprises Apapa and Tin Can
  - London comprises Tilbury and London Gateway
  - Puerto Limon includes Moin
  - Saigon comprises all facilities in the Ho Chi Min region and in the Cai-Mep Vung Tau area
  - Santos includes Embraport
  - Shenzhen comprises Chiwan, Dachan, Shekou and Yantian
  - Suzhou comprises the seaports of Taicang and Zhangjiangang, and the river port of Changsu
  - Virginia Ports comprises Newport News, Norfolk, Portsmouth and Richmond
- In 2015, **124 ports** handled more than **one million TEU** (full and empty, loaded and discharged, including transhipment). The following can be noted:
  - **Share** of the millionaires of the (estimated) world port handled TEU volume: 84%

- **New entrants:** King Abdullah Port, Miami, Port Qasim
- **Dropouts:** Itajai, Valparaiso, Luanda
- **Growth (%)**: 86 ports, of which three 25% or more, i.e.: Abu Dhabi (32%), King Abdullah Port (163%) and Tanghsan (37%)
- **Negative growth (%)**: 38 ports, of which one more than 25%, i.e. St. Petersburg
- **Ports over 10 million TEU**: fourteen ports: Busan, Dubai, Guangzhou, Hong Kong, Kaohsiung, Ningbo, Port Kelang, Qingdao, Rotterdam, Shanghai, Shenzhen, Singapore and Tianjin
- Chinese port statistics often include (large) unknown quantities of containerised river cargo. Without these, some of them might even not qualify for millionaire status

**COUNTRIES - Combined throughput of millionaire ports by individual country**

Ranking 2015	Ranking 2014	Country	# Ports	Growth 2015/2014	2015 TEU	2014 TEU	2013 TEU
44	45	Argentina	1	0%	1,433,100	1,428,800	1,784,800
21	21	Australia	3	3%	6,007,900	5,837,100	5,708,300
45	46	Bahamas	1	0%	1,400,000	1,399,300	1,400,000
39	42	Bangladesh	1	11%	1,800,000	1,622,300	1,468,700
11	11	Belgium	2	2%	11,213,500	11,024,300	10,604,500
28	27	Brazil	1	3%	3,780,000	3,684,800	3,451,100
24	25	Canada	2	4%	4,501,100	4,315,300	4,182,300
48	50	Chile	1	7%	1,170,200	1,093,600	1,230,000
1	1	China	23	3%	208,587,400	202,573,600	192,332,200
35	38	Colombia	1	17%	2,606,900	2,236,600	1,897,900
50	51	Costa Rica	1	2%	1,108,600	1,089,500	1,052,100
40	43	Ecuador	1	8%	1,746,900	1,621,400	1,517,900
23	22	Egypt	2	-8%	5,066,400	5,526,100	5,219,200
27	26	France	2	2%	3,780,000	3,721,000	3,585,500
9	8	Germany	2	-8%	14,370,000	15,552,400	15,095,400
30	29	Greece	1	-7%	3,327,800	3,585,200	3,164,000
15	14	India	3	4%	9,106,000	8,728,000	8,019,000
13	13	Indonesia	2	6%	9,720,700	9,180,900	9,359,400
42	40	Iran	1	-8%	1,678,200	1,823,200	1,746,100
37	36	Israel	2	3%	2,522,000	2,446,000	2,539,000
20	20	Italy	3	-5%	6,090,300	6,444,200	6,392,700
43	41	Jamaica	1	1%	1,653,300	1,638,100	1,703,900
7	7	Japan	5	-7%	14,494,900	15,566,400	15,495,900
52	52	Kenya	1	6%	1,076,100	1,012,000	894,000
49	49	Lebanon	1	-7%	1,130,300	1,210,400	1,117,300
5	5	Malaysia	3	8%	22,014,800	20,443,600	19,004,600
32	33	Malta	1	3%	2,943,900	2,869,100	2,744,800
29	30	Mexico	2	4%	3,514,900	3,365,400	3,187,300
31	31	Morocco	1	-4%	2,960,000	3,070,000	2,558,400
10	10	Netherlands	1	-1%	12,234,500	12,298,000	11,621,200
47	44	Nigeria	1	-19%	1,300,000	1,600,000	1,480,000
36	32	Oman	1	-15%	2,569,000	3,034,000	3,343,400
34	35	Pakistan	2	9%	2,755,600	2,534,600	2,262,000
19	18	Panama	2	2%	6,871,500	6,754,800	6,520,100
38	39	Peru	1	-5%	1,900,400	1,992,500	1,856,000
26	28	Philippines	1	13%	4,135,100	3,672,600	3,770,000
51	48	Poland	1	-10%	1,091,200	1,212,100	1,177,600
46	47	Portugal	1	9%	1,332,200	1,227,700	931,000
41	37	Russia	1	-28%	1,720,000	2,374,900	2,514,400
17	19	Saudi Arabia	3	14%	7,363,800	6,461,900	6,398,500

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Ranking		Country	# Ports	Growth 2015/2014	2015 TEU	2014 TEU	2013 TEU
2015	2014						
3	3	Singapore	1	-9%	30,922,300	33,869,300	32,578,700
33	34	South Africa	1	5%	2,784,300	2,664,300	2,632,500
4	4	South Korea	3	3%	23,985,400	23,356,600	22,127,600
12	12	Spain	3	2%	11,091,800	10,890,400	10,386,000
22	24	Sri Lanka	1	6%	5,185,000	4,907,900	4,306,200
8	9	Taiwan	4	-4%	14,491,700	15,050,500	14,046,900
16	16	Thailand	2	3%	8,359,500	8,119,300	7,546,500
25	23	Turkey	2	-9%	4,491,100	4,928,900	4,756,800
6	6	UAE	3	5%	21,196,300	20,186,700	18,657,200
18	17	United Kingdom	3	1%	7,137,000	7,032,000	5,868,500
2	2	USA	13	4%	42,405,600	40,604,700	38,865,600
14	15	Vietnam	2	12%	9,653,000	8,645,900	7,598,500

**AREAS - Combined throughput of millionaire ports by trade area**

Ranking		Area	# Ports	Growth 2015/2014	2015 TEU	2014 TEU	2013 TEU
2015	2014						
9	9	Africa	3	-2%	5,160,000	5,276,000	5,007,000
8	8	Australasia	3	3%	6,008,000	5,837,000	5,708,000
1	1	Far East	46	2%	346,865,000	340,479,000	323,860,000
7	7	Indian Sub Continent	7	6%	18,847,000	17,793,000	16,056,000
6	6	Latin America	14	3%	28,396,000	27,625,000	26,871,000
4	4	Mediterranean	17	-3%	40,844,000	42,140,000	39,978,000
5	5	Middle East	8	4%	32,807,000	31,506,000	30,145,000
3	3	North America	14	5%	45,696,000	43,600,000	41,778,000
2	2	North Europe	12	-3%	51,658,000	53,272,000	50,299,000
<b>Total Millionaires</b>			<b>124</b>	<b>2%</b>	<b>576,282,000</b>	<b>567,528,000</b>	<b>539,702,000</b>

**(Independent) Global Terminal Operators by equity share**

Ranking		Terminal operator	Growth 2015/2014	2015 TEU	2014 TEU	2013 TEU
2015	2014					
3	3	APM Terminals	3%	38,000,000	37,000,000	35,000,000
5	5	CMHI	4%	26,800,000	25,800,000	23,100,000
6	6	Cosco Pacific	1%	20,500,000	20,200,000	18,600,000
4	4	DP World	3%	36,800,000	35,800,000	32,800,000
9	8	Eurogate	-1%	6,900,000	7,000,000	6,700,000
2	2	Hutchison	1%	46,400,000	45,900,000	45,000,000
8	9	ICTSI	4%	7,100,000	6,800,000	5,800,000
1	1	PSA	-2%	54,000,000	55,100,000	52,900,000
10	10	SSA Marine	2%	6,500,000	6,400,000	6,100,000
7	7	TIL	4%	17,500,000	16,800,000	15,400,000
<b>Total</b>			<b>1%</b>	<b>260,500,000</b>	<b>256,800,000</b>	<b>241,400,000</b>
Other stevedores			2%	429,500,000	422,200,000	406,600,000
<b>World total (est.)</b>			<b>2%</b>	<b>690,000,000</b>	<b>679,000,000</b>	<b>648,000,000</b>
Share Global Terminal operators			-	38%	38%	37%

Handlings at terminals in which an operator is involved, adjusted for equity shares as assessed by Drewry (Global Container Terminal Operators Review) - 2015 calculated on basis reported/estimated overall growth rates, applied to 2014 Drewry data

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